# ATTRACTING, ENGAGING, & CLOSING

# YOUR IDEAL PROSPECTS





## **BUILDING A POWERFUL PERSONAL BRAND**

#### **IMPORTANCE OF: PERSONAL BRANDING**

Why It Matters: Understand how personal branding affects your sales and relationships.

**Takeaway:** A strong personal brand elevates your status and credibility.

Interactive: Write down three adjectives you want people to associate with your brand.

#### **UNIQUE VALUE PROPOSITION (UVP)**

**Definition:** What makes you different and why a client should choose you.

**Takeaway:** Clearly articulating your UVP increases your chance of standing out.

**Interactive:** Write your own UVP statement.

#### POSITION YOURSELF AS A THOUGHT LEADER

**Importance:** Gain influence by becoming an authority in your field.

**Takeaway:** Being a thought leader attracts higher-quality leads

Interactive: List three topics you can discuss authoritatively in the employee benefits

space.



# BUILDING A POWERFUL PERSONAL BRAND

### PERSONAL BRAND BLUEPRINT

Activity: Use the following template to map out your personal brand.		
0	Mission Statement:	
0	Target Audience:	
0	Key Strengths:	
	Short-term Goals:	
0	Long-term Goals:	
	NOTES	



## PROSPECT ATTRACTION AND ENGAGEMENT

#### UNDERSTANDING YOUR TARGET MARKET

Why It Matters: Know who you're selling to and what they need.

**Takeaway:** The better you understand your market, the better you can tailor your sales

approach.

Interactive: Write down the main pain points of your target market.

#### **IDENTIFYING IDEAL CHANNELS**

**Definition:** The platforms where your target audience spends their time.

**Takeaway**: Use these channels to distribute your message effectively.

Interactive: List two online and two offline channels you can use for engagement.

#### THE ART OF STORYTELLING

**Importance:** Stories capture attention and are easier to remember.

**Takeaway:** Crafting a compelling story around your product or service will make it more appealing.

Interactive: Write a brief story that illustrates the value of your service.



# PROSPECT ATTRACTION AND ENGAGEMENT

## PROSPECT ATTRACTION & ENGAGEMENT PLAN

Activity	<b>Activity:</b> Use this template to plan your engagement strategy.		
0	Target Market:		
0	Key Channels:		
0	Story Theme:		
	Follow-up Strategy:		
	NOTES		



## **SEEKING FIRST TO UNDERSTAND**

#### OPEN-ENDED VS CLOSED-ENDED QUESTIONS

#### **Definitions:**

• **Open-ended:** Allows for detailed responses.

• Closed-ended: Yes/no or single-word answers.

**Takeaway:** Use a mix of both for a balanced conversation.

Interactive: Write down three open-ended and three closed-ended questions relevant to

your field.

#### **BUILDING A QUESTION FUNNEL**

**Concept:** Start with general questions and narrow down to specifics.

Takeaway: This method helps you get to the core needs of your prospect.

Interactive: Create a question funnel aimed at identifying a specific need in your field.

#### **IDENTIFYING PAIN POINTS**

Why It Matters: Understanding the problems a prospect faces helps tailor your solution.

**Takeaway:** Focus questions around pain points.

Interactive: List three common pain points your prospects might have and questions to

identify them.



# SEEKING FIRST TO UNDERSTAND

### SEEKING FIRST TO UNDERSTAND ACTION PLAN

o Opening Question: \_\_\_\_\_

**Activity:** Use this template to structure your line of questioning for the next prospect you meet.

<ul><li>Follow-Up Question 1:</li><li>Follow-Up Question 2:</li></ul>	
<ul><li>Closing Question:</li></ul>	
	— NOTES —



## THE PSYCHOLOGY OF A CLOSED SALE

#### THE PSYCHOLOGY OF TRUST

**Concept:** Building trust is crucial for closing sales.

**Takeaway:** Use testimonials, case studies, and rapport-building to foster trust. **Interactive:** Write down two methods you will use to build trust in your next sales

interaction.

#### INFLUENCING DECISION MAKING

**Theory:** Reciprocity, scarcity, and authority influence choices.

Takeaway: Understand and employ these principles strategically.

Interactive: Write an example of how you could use each principle in a sales situation.

#### HANDLING OBJECTIONS

**What Are Objections:** Hesitations or questions prospects have. **Takeaway:** Objections are not roadblocks but opportunities.

Interactive: List three common objections in your field and how to counter them.

#### **CLOSING TECHNIQUES**

**Examples:** "Assumptive close," "Urgency close," "Choice close."

**Takeaway:** Choose the technique that fits the situation.

Interactive: Role-play one of these closing techniques with a partner.



# THE PSYCHOLOGY OF A CLOSED SALE

## SALES PSYCHOLOGY ACTION PLAN

Activity: Draft your sales approach considering psychological principles.		
0	Trust-Building Tactic:	
	Influence Strategy:	
	Objection-Handling Plan:	
	Closing Technique:	
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## **CONTACT**

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